



# ALLEGIANCE TITLE COMPANY

## APPOINTMENT CHECKLIST

INFORMATION NEEDED FOR ALL SELLERS INVOLVED IN TRANSACTION.

### SELLER(S)

Legal Name on DL: \_\_\_\_\_

Current Mailing Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### MARITAL HISTORY SINCE ACQUISITION OF PROPERTY

Marriage?  Yes  No If yes, spouse's name: \_\_\_\_\_ Date of Marriage: \_\_\_\_\_

Did spouse live on property?  Yes  No If yes, include on contract.

Divorce?  Yes  No If yes, County/State: \_\_\_\_\_ Date of Divorce: \_\_\_\_\_

Death?  Yes  No If yes, need copy of Death Certificate.

Is there a Will?  Yes  No If yes, was it probated?  Yes  No

### POWER OF ATTORNEY

Yes  No If yes, please provide original.

Is Allegiance Title going to prepare? Yes  No

### BANKRUPTCY

Yes  No If yes, County/State: \_\_\_\_\_ Date: \_\_\_\_\_

### PARTY TO ANY LAWSUIT

Yes  No If yes, provide details: \_\_\_\_\_

### MORTGAGE INFORMATION

Lender's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Loan Number: \_\_\_\_\_ Last four digits of SSN's: \_\_\_\_\_

Delinquent on Payments:  Yes  No If yes, how far behind: \_\_\_\_\_

### EXISTING SURVEY

Yes  No If yes, supply notarized T47 Legible:  Yes  No

Any changes:  Yes  No If yes, describe changes: \_\_\_\_\_

**LEASE(S) IN PLACE:**  Yes  No **FIXTURE LEASE(S):**  Yes  No **SOLAR PANELS:**  Yes  NO

**MINERAL LEASE:**  Yes  No **OTHER:**  Yes  No If yes, explain: \_\_\_\_\_

**HOME OWNERS ASSOCIATION?**  Yes  No If yes, name of association: \_\_\_\_\_

Current?  Yes  No Dues \$ \_\_\_\_\_ Assessed

Resale Cert Fee \$ \_\_\_\_\_ (Fee must be paid in advance) Transfer Fee \$ \_\_\_\_\_ (negotiated on contract)

### CITIZENSHIP

US Citizen?  Yes  No Resident Alien/Green Card  Yes  No  None of the Above

### CLOSING WILL BE

Local or Mail out to: \_\_\_\_\_

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Visit [www.allegiancetitile.com](http://www.allegiancetitile.com) to locate an Allegiance location near you.