

Provider: Title Resources Guaranty Company

DocuSign

This course is designed to help real estate agents understand how to utilize DocuSign to its full potential, either on its own or with Zipforms Plus. 1 CE Credit 27163

**Evernote for iPad** 

This course is designed to help show the ease of using Evernote on a mobile device, specifically

1 CE Credit

27164



Presented by: **BETH STAVINOHA** Corporate Communications Directo

Provider: Dawn Enoch Moore, P.C.

Provider #: 0311

# **LinkedIn: Really Connect**

Your public profile on LinkedIn acts as your social selling business card. Once you learn to optimize your LinkedIn profile, it can generate more traffic to your website. Learn the basics of creating an account but also more advanced features to help create an online reputation that shows others you are credible and why they should do business with you.

1 CE Credit

# **Facebook Marketing**

This course is designed to help real estate agents address marketing goals, understand their audience, SEO visibility, create compelling content, measure their success, grow their fan base, as well as leverage their page across other marketing platforms.

1 CE Credit

28698

#### Video & You

We will give real estate agents the tools and knowledge to successfully utilize video marketing to help sell listings, attract future clients and increase SEO.

1 CE Credit



Presented by: BLAIR MCCARTNEY

Provider: Dawn Enoch Moore, P.C.

Provider #: 0311

#### Safely Selling

Learn simple step to avoid potentially dangerous situations and help keep you and your clients' property safe.

1 CE Credit

28420

#### **Texas Title Talk**

Reviews title insurance offerings and gives a basic overview and guidelines to understanding a title commitment, including common issuses that arise.

1 CE Credit

29059

# **Who Signs? Marital Property Rights**

Designed to equip Real Estate agents with knowledge on marital property rights to include the Supreme Court ruling recognizing same sex spouses. The course will cover the following: Knowledge of a Marital Affidavit, What is homestead property (Who signs based on homestead property; Same sex spouse), Common law marriage, Community & Separate Property (Understanding the difference; Tracing; Commingling; Same sex spouse), Liens against the ex-spouse.

1 CE Credit

29278



# **Industry Update and Current Challenges**

Presented by: Dawn Enoch Moore

# **How to Avoid Litigation**

Presented by: Dawn Enoch Moore

### **Current Trends in Title Issues**

Presented by: Dawn Enoch Moore

#### **Effective Client Communication**

Presented by: Dawn Enoch Moore

#### **Contract Trouble Shooting**

Presented by: Dawn Enoch Moore



For more information, or to schedule a class, please call:

#### Arlington

4200 South Cooper, Suite 102 Arlington, TX 76015 817-695-1115

#### Colleyville

Smith, DeVoss Attorneys PLLC An Attorney-Owned Closing Office 1116 Glade Road Colleyville, TX 76034 817-354-9911

#### Coppell

235 S. Denton Tap Rd., Suite 300 Coppell, TX 75019 972-304-8000

#### Dallas (Preston Center)

6030 Sherry Lane Dallas, TX 75225 214-373-3500

#### Dallas (Turtle Creek)

Travis Perry Law Firm, PLLC 3811 Turtle Creek Blvd. Suite 330 Dallas, Texas, 75219 214-420-6006 | f: 214-420-6007

# Duncanville

Ashley D. Adams An Attorney-Owned Closing Office 515 Cedar Ridge Drive Suite 103 Duncanville, TX 75116 972-283-6655

# Flower Mound

3212 Long Prairie Rd., Suite 100 Flower Mound, TX 75022 972-355-5525

#### Fort Worth

Janecek & Jones, PC

An Attorney-Owned Closing Office 101 Summit Avenue Suite 907 Fort Worth, TX 76102 817-529-5200

11022016

# Fort Worth (Boat Club)

Smith, DeVoss Attorneys PLLC An Attorney-Owned Closing Office 4516 Boat Club Road Suite 114 Fort Worth, TX 76135 817-354-9911

# Frisco

4944 Preston Road Suite 104 Frisco, TX 75034 972-630-4700

#### **Grand Prairie** Thorne & Skinner. Attorneys At Law

An Attorney-Owned Closing Office 123 West Main Street Suite 300 Grand Prairie, TX 75050 972-264-9044

#### Houston/Vintage

20455 State Highway 249 Suite 150 Houston, TX 77070 346-226-5280

# Houston/Galleria

109 North Post Oak Lane Suite 150 Houston, Texas 77024 713-993-9355

#### Keller

101 Town Center Lane Suite 105 Keller, TX 76248 817-727-5522

#### Lakewood

1834 Abrams Parkway Dallas, TX 75214 214-915-8755

#### Corporate

8111 Preston Rd., Suite 300 Dallas, TX 75225 214-635-3700

#### Irving/Las Colinas Bhojani Law, PLLC

An Attorney-Owned Closing Office 1431 Greenway Drive Suite 155 Irving, TX 75038 972-786-6888

# McKinney

3301 Eldorado Parkway Suite 100 McKinney, TX 75070 972-562-9559

# **North Richland Hills**

Smith, DeVoss Attorneys PLLC An Attorney-Owned Closing Office 8225 Mid Cities Blvd Suite 200 N. Richland Hills, TX 76182 817-281-6200

# Plano

4017 Preston Road Suite 524 Plano, TX 75093 972-758-9200

#### Rockwall

Garon Horton Law Offices An Attorney-Owned Closing Office 2701 Sunset Ridge Drive Suite 110 Rockwall, TX 75032

972-771-3337

#### Southlake

500 W. Southlake Blvd Suite 120 Southlake, TX 76092 817-431-0500

# **Sugar Land**

Faisal R. Vellani, PLLC An Attorney-Owned Closing Office 54 Sugar Creek Center Blvd. Suite 300 Sugar Land, TX 77478 832-500-7905

www.allegiancetitle.com



# EDUCATION







Provider: Dawn Enoch Moore, P.C. **Provider #: 0311** 



www.allegiancetitle.com

\*Any two-hour class, or combination of two one-hour classes, can receive credit for "Ebby Hours"



Presented by: **DAWN ENOCH MOORE** CEO, Allegiance Title Company, Attorney at Law

**Provider #: 0311** 





Provider #: 0311 Provider: Dawn Enoch Moore, P.C.

# **Drafting & Negotiating Contracts**

Provider: Dawn Enoch Moore, P.C.

To help agents better draft a contract to effect the intent of the parties, and to help them avoid legal

3 CE Credit 29877

#### **Real Estate Contracts**

Provides an understanding of the provisions and intent of the TREC promulgated contracts and addendums with the intent of enabling agents to ensure effective use of the contracts and addendums for their clients.

2 CE Credit

# **Understanding Surveys & Title Issues**

Covers the basic provisions of title commitments, coverages, exceptions and exclusions, and how to read a survey so agents can answer basic questions about title insurance for their clients.

2 CE Credit

# Industry Update: New Trends, Lending Practices & Form Changes

A review of the new regulations affecting lending and settlement services, and, with the improving market, addresses issues with multiple offers, escalation clauses, appraisals and delayed closings, and how to write back-up contracts.

2 CE Credit

# The Dirty Dozen: Common Contract Problems

The Dirty Dozen is a review of commonly made mistakes and misunderstandings when drafting and negotiating contracts and how to avoid them. 2 CE Credit

# The Addenda to the Contract (Paragraph 22)

The Addenda is a review of the various addenda, how to effectively use them, and how to avoid common mistakes and misunderstandings, including the contractual obligations of deadlines, contingencies and waiver of contingencies contained or NOT contained in the addenda.

2 CE Credit

#### **Basic Real Estate Contracts**

Covers the basics of the TREC contracts and addendums with an emphasis on the latest changes to the contracts.

1 CE Credit 29963

# **Industry Update:** Economics of Legislative and Regulatory Reform

Brings agents up to date on new State and Federal laws, lending reforms, and contract changes that affect agents' duties and obligations.

1 CE Credit

# Mortgage Fraud: What Is It and How Do We

A how to in recognizing mortgage fraud and avoiding participating in fraudulent transactions.

1 CE Credit

#### **Basic Real Estate Law**

Covers basic real estate contract law in order to help agents avoid common mistakes when negotiating and drafting contracts.

1 CE Credit 29874

# **Working the Short Sale**

Provides an understanding of the complexities of closing a Short Sale Transaction, including how to limit exposure to losses for both parties, and setting expectations to reduce the stress and frustration of the process.

1 CE Credit

# Mineral Rights, Interests & Reservations (including discussion of contract issues)

Helps agents understand the complexities of mineral rights ownership, the different mineral rights that can be negotiated, and the limits and effects of the TREC contract and mineral reservation addendum.

1 CE Credit 31070

# **Market Update: New Practices. New Forms** and What's Down the Road

An overview of how low inventory, low rates, migration and an improving economy are changing the market, together with a preview of the coming changes under the Consumer Financial Protection Bureau and lender "vetting" of service providers.

1 CE Credit 26837

# Risk Management: Ten Steps to Reduce the **Risk of Litigation**

A how to on avoiding the risk of litigation by documenting the file, communicating with client, managing expectations and implementing best practices.

27979 1 CE Credit

# New Lending Laws Affecting the Way We Do

Learning about the new rules imposed on the lender by the Consumer Financial Protection Bureau and how they affect closings, including a review of the new time lines and educating the consumer

1 CE Credit 28592

29622

29623

# Legal I

Mandatory TREC promulgated course. 4 CE Credit

Legal II

Mandatory TREC promulgated course. 4 CE Credit

# **Apps for Real Estate**

he goal of this course is to help real estate agents improve organization, save time, make more money and enhance their professionalism, all with the simple use of

1 CE Credit Presented by: Joe Herrera

# **Digital Ink Using Zipforms Plus**

Real Estate professionals will learn how easy it is to maneuver in Digital Ink.

1 CE Credit Presented by: Joe Herrera

This course offers step-by-step tutorials to help real estate agents remember it all, save time and make more

1 CE Credit Presented by: Joe Herrera

# **Facebook Marketing**

This course is designed to help real estate agents address marketing goals, understand their audience, SEO visibility, create compelling content, measure their success, grow their fan base, as well as leverage their page across other marketing platforms.

1 CE Credit 28698 Presented by: Joe Herrera/Beth Stavinoha

#### iPad and Real Estate

This 2-hour course is designed to show real estate agents how to utilize their iPad for business; leveraging this fun technology to a business device. From basic setup to helpful apps, this course will get agents mobile. 29422 2 CE Credit

Presented by: Joe Herrera

**Selling Generationally** 

This course is designed to explain what the different generations may be looking for in a home purchase, and how to communicate and sell to each generation.

1 CE Credit Presented by: Joe Herrera

# **Zipform Plus**

The course is designed to help real estate professionals understand how to effectively utilize Zipform.

1 CE Credit 28417 Presented by: Joe Herrera

### CloudCMA

28416

28640

This informative one-hour course will provide licensees with an overview of the CloudCMA platform. Attendees will learn how to create, modify and distribute CMA's, Buyer Tours, Property Reports and Flyers. Additionally, attendees will learn how setup the CloudCMA Lead Generation tool on their website and popular social media sites. Attendees will be able to take the information provided in this course and immediately apply to their real estate practice.

Non-CE Credit 1 hour

# **DocuSign with ZipForm Plus**

Electronic signatures are increasing being used in today's real estate transactions. DocuSign is one of several electronic signature programs, on the market, that licensees are using to provide this service to their clients. This class teaches real estate agents how to use the DocuSign platform within the ZipForm Plus program to successfully use electronic signatures in their transaction. Non-CE Credit

# Facebook for Your Business

Social networking has become a must for today's real estate agent with Facebook leading the way. This class will teach real estate agents the differences between the personal and business pages and how to effectively use them for their business, security and privacy settings, and tips and tricks for posting content.

Non-CE Credit 1 hour

# **Matrix Basics**

This course will provide licensees with a top to bottom overview of the Matrix MLS system. We will cover how to navigate the system; input, search, print and email listings to clients. Feature modules: Agent Dashboard, Search Builder, Report Builder, CMA, Map Lavers, Concierge and the Client Portal. By the end of this course, attendees will have a strong understanding of the Matrix MLS system and how to better use its features. Non-CE Credit 2 hours

### **Matrix Client Portal**

The Matrix MLS platform offers licensees the ability to automatically send listing information to prospective buyer clients. This class will teach licensees how to use the prospect feature of the Matrix MLS platform. They will learn how to add and delete prospects, define and change custom searches, set up the default system settings, and send email alerts manually or automatically. By the end of the course, attendees will have a better understanding of how to setup a client in the Matrix Client Prospects.

**Non-CE Credit** 

#### **Matrix CMA**

This course will teach licensees how to use the Comparative Market Analyses programs that are available within the Matrix MLS System. We will cover how to select properties, make adjustments to comparable properties, create the final report, and send the CMA to clients. By the end of this course, attendees will have a better understanding of how to create a comparative market analysis reports using the Matrix MLS platform.

Non-CE Credit

# **Matrix Tips and Tricks**

This course will provide licensees with the expertise to get the most out of the Matrix MLS system. We have compiled an extensive list of tips and tricks, covering all facets of the program that will make using the Matrix MLS system a breeze. Tips and tricks covered include: mapping, printing, displays, CMA, portal, speedbar, and

2 hours

2 hours

Non-CE Credit

### **Mobile Apps for Real Estate**

Mobile devices have changed the way real estate is practiced. They have allowed us to communicate with clients and access our programs and data like no other product before them. This course will overview some of the best real estate and productivity apps available. By the end of this course, attendees will have an understanding of how to better utilize their mobile devices to be more productive.

**Non-CE Credit** 

# Real Estate in the Palm of Your Hand

In today's fast-paced real estate market, licensees are under more pressure than ever, to provide their clients with the most accurate and reliable closing cost and net sheet information available. This class will teach licensees how to leverage closing cost estimates and net sheets to close more real estate transactions. Attendees will learn how to create, email and modify closing cost estimates and net sheets using the AllegianceAgent platform. Program setup and customizations will also be covered

Non-CE Credit 1 hour

# **Social Media for Real Estate**

The use of social media has become commonplace in today's real estate landscape. This course shows licensees how to best leverage the most popular social media platforms to generate more leads. By the end of this course, licensees will have a better understanding of how to properly create and build their social media

**Non-CE Credit** 2 hours

# **Using ZipForm Plus Effectively**

ZipForm Plus is an electronic fast-fill form program used by many licensees, however many are not using it to its fullest potential. This course teaches licensees how to use the best features of ZipForm Plus to get the greatest benefit from the program. Attendees will learn how to create templates, transactions and clauses; email, print and fax transactions; and learn several productivity tips and tricks.

# **ZipForm Mobile**

**Non-CE Credit** 

This course teaches licensees how to use the ZipForm Mobile platform on the mobile device. We will cover how to setup a ZipForm Mobile account; create, modify and email transactions; setup and use electronic signature programs, including TouchSign, Digital Ink and DocuSign. Attendees will leave this course understanding how to use and implement the ZipForm Mobile platform, as part of their real estate business model

Non-CE Credit

1 hour